<u>Public Notice for filing of claims in respect of non-convertible debenture (NCDs) aggregating to Rs.200 crores issued by Cox & Kings Limited ("Company")</u>

We write in our capacity as Debenture Trustee for captioned NCDs issued by the Company. A copy of public notice issued by the Interim Resolution Professional on commencement of Corporate Insolvency Resolution Process and inviting the creditors of the Company to file and submit proof of their respective claims in respect of the captioned Company/NCDs is appended below for your information and necessary action.

FORM A
PUBLIC ANNOUNCEMENT
(Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons)
Regulations, 2016)
FOR THE ATTENTION OF THE CREDITORS OF COX & KINGS LIMITED

1100	RELEVANT PAR	
1.	Name of corporate debtor	COX & KINGS LIMITED
2.	Date of incorporation of corporate debtor	07/06/1939
3.	Authority under which corporate debtor is incorporated / registered	RoC-Mumbai
4.	Corporate Identity No. / Limited Liability Identification No. of corporate debtor	L63040MH1939PLC011352
5.	Address of the registered office and principal office (if any) of corporate debtor	1st Floor Turner Morrison Building, 16 Bank Street, Mumbai-400023
6.	Insolvency commencement date in respect of corporate debtor	22 rd October, 2019 (Order received on 24th October, 2019)
7.	Estimated date of closure of insolvency resolution process	18th April, 2020 (180 days from 22nd October, 2019)
8.	Name and registration number of the insolvency professional acting as interim resolution professional	Mr. Alok Kumar Agarwal Reg No: IBBI/IPA-001/IP-P00059/2017-2018/10137
9.	Address and e-mail of the interim resolution professional, as registered with the Board	Not for Communication purpose: Address: 605, Suncity Business Tower, Golf Course Road, Sector-54, Gurugram, Haryana-122002 Email: alok@insolvencyservices.in
10.	Address and e-mail to be used for correspondence with the interim resolution professional	For Correspondence purpose: Address: Sagar Tech Plaza, B-Wing, Office No. 605, Andheri Kurla Road, Saki Naka, Andheri (East), Mumbai- 400072. Claims can be filed on: Email: cox.cirp@insolvencyservices.in
11.	Last date for submission of claims	06th November, 2019 (14 days from date of receipt of order)
12.	Classes of creditors, if any, under clause (b) of sub-section (6A) of section 21, ascertained by the interim resolution professional	No class has been ascertained till date
13.	Names of Insolvency Professionals identified to act as Authorized Representative of creditors in a class (Three names for each class)	NA
14.	(a) Relevant Forms and (b) Details of authorized representatives are available at:	Relevant Forms: Mentioned at Point 4 below;

- Notice is hereby given that the National Company Law Tribunal has ordered the commencement of a corporate insolvency resolution process of Cox & Kings Limited on 22nd Octobes, 2019.
- The creditors of M/s Cox & Kings Limited, are hereby called upon to submit their claims with proof on or before 06th November, 2019 to the interim resolution professional at the address mentioned against entry No. 10.
- The financial creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claims with proof in person, by post or by electronic means.
- 4. The claims may be submitted in their specified forms. Form B Operational Creditor (Other than Workmen/Employee); Form C Financial Creditor; Form CA Financial Creditors in a class; Form D Workmen/Employee; Form E Authorized Representative of Workmen/Employee; and Form F Other Creditors. Copy of the above Forms can be downloaded from https://bbi.qov.in/home/downloads

5. Submission of false or misleading proofs of claim shall attract penalties.

Date: October 25, 2019

Alok Kumar Agarwal Insolvency Professional IBBI/IPA-001/IP-P00059/2017-2018/10137

Alok Kumar Agarwal [[Insolventy-Protestion=1]]
Reg. No.: 1881/[RA.001,/IP-P00059/2017-2018/10137]
Reg. No.: 1881/[RA.001,/IP-P00059/2017-2018/10137]
Reg. No.: 1881/[RA.001,/IP-P00059/2017-2018/10137]
Address: 605, Surgeon, Haryanies 2 Tooug, Golf Course Road Sec.54, Gurgeon, Haryanies 2 Tooug, Golf Course Road